

TAX PREPARATION SERVICES

Rates Effective June, 2023 (E-file and CA forms included)

Federal Forms and Schedules	Basic Fees(*)	Notes
1040/ F8812 (child credit)	\$80	With only child credit
1040/ Sch EIC	\$120	
1040/ F8962 (PTC)	\$120	
1040/ Sch EIC & F8962	\$120	No spitted health premium
1040/ Sch B	\$100	1-3 accounts
1040/ Sch A+B	\$120	1-2 mortgages
1040/ F8863 (Edu)	\$100	1-2 institutions
1040/ EIC,F8863,F8962	\$150	
1040/ Sch CEZ+SE	\$120	Expenses <\$5,000, No depreciation
1040/ Sch C +SE	\$180	Expenses>\$5,000
1040/ Sch D	\$120	1-2 brokers
1040/ Sch E	\$180	1-2 properties
1040/ F2441	\$100	1-2 care providers
1040/ Sch A/B/D	\$160	
1040/ Sch A/B/C+E	\$250	1 business + 1 rental
1040/A/B/C/D/E/4562	\$400	1 business + 1-2 rentals + stocks
1040/All forms	\$500	
1040X	\$100	
1065 Partnership / LLC	\$300	1-2 partners, <\$250,000
1120-S / S-crop	\$400	1-2 members, <\$250,000
1120 / C-crop	\$500	< \$300,000 gross sales
Estate & Trust & Gift	\$300	< \$1,500,000 assets
FBAR - Foreign Act. Report	\$200	1-2 accounts
Call for any others		

(*) Our basic fees are average fees for all filling status, NOT FLAT FEES. Fees include CA forms and 1-3 W2s and 1-2 1099. Every tax return is different and may require additional forms and time to complete. Forms and fees may change from year to year. Additional charges for missing, incomplete, or disorganized information.