

PERSONAL TAX DEDUCTIONS

NAME _____ YEAR _____

Please indicate the amount of deductions for which you, your spouse or dependents qualify:

COMMON DEDUCTIONS

Home mortgage interest, Loan No. 1 \$ _____
Home mortgage interest, Loan No. 2 \$ _____
Home equity loan interest \$ _____
Pre-payment penalty / Loan point/ PMI \$ _____
Real estate taxes \$ _____
Auto & boat licenses (DMV) \$ _____
State income taxes \$ _____
Cash/Check donations (less than \$250.00) \$ _____
Donations (more than \$250.00 at one time) \$ _____
Donation of properties (Value) \$ _____

DEDUCTIONS WITH LIMITATION

Medical expenses (>7.5%) \$ _____
Casualty / Theft losses (>10%) \$ _____
Investment expenses \$ _____
Job related expenses (>2%) \$ _____
Miscellaneous expenses (>2%) \$ _____
Others (list on the back) \$ _____

ADJUSTMENTS AND CREDITS

IRA contributions \$ _____
Health insurance \$ _____
Alimony paid \$ _____
Moving expenses \$ _____
Tuition and fees \$ _____
Student loan interest \$ _____
Child care expenses \$ _____
Others: 1) \$ _____
 2) \$ _____
Questions about any other _____

PERSONAL TAX DEDUCTIONS

NAME _____ YEAR _____

Please indicate the amount of deductions for which you your spouse or dependents qualify:

COMMON DEDUCTIONS

Home mortgage interest, Loan No. 1 \$ _____
Home mortgage interest, Loan No. 2 \$ _____
Home equity loan interest \$ _____
Pre-payment penalty / Loan point /PMI \$ _____
Real estate taxes \$ _____
Auto & boat licenses (DMV) \$ _____
State income taxes \$ _____
Cash/Check donations (less than \$250.00) \$ _____
Donations (more than \$250.00 at one time) \$ _____
Donation of properties (Value) \$ _____

DEDUCTIONS WITH LIMITATION

Medical expenses (>7.5%) \$ _____
Casualty / Theft losses (>10%) \$ _____
Investment expenses \$ _____
Job related expenses (>2%) \$ _____
Miscellaneous expenses (>2%) \$ _____
Others (list on the back) \$ _____

ADJUSTMENTS AND CREDITS

IRA contributions \$ _____
Health insurance \$ _____
Alimony paid \$ _____
Moving expenses \$ _____
Tuition and fees \$ _____
Student loan interest \$ _____
Child care expenses \$ _____
Others: 1) \$ _____
 3) \$ _____
Questions about any other _____